

July 2019

2019-22 Strategic Plan

Every three years, CAPSA develops a number of strategic priorities that provide a framework for its initiatives. CAPSA's new Strategic Plan that was published in April 2019, identifies new and continuing initiatives for this cycle.

CAPSA's new Chair is Leah Fichter, Deputy Superintendent of Pensions, Financial and Consumer Affairs Authority of Saskatchewan. Ms. Fichter earlier served as Vice Chair of CAPSA.

Recent Publications

CAPSA successfully implemented a number of initiatives from its 2016-19 Strategic Plan through the publication of:

Revised:

1. CAPSA Guideline No. 8: Defined Contribution Pension Plans Guideline
2. CAPSA Guideline No. 2: Electronic Communication in the Pension Industry

New:

3. CAPSA Guideline No. 9: Searching for Un-locatable Members of a Pension Plan
4. CAPSA Recommendations: Funding of Benefits for Plans other than Defined Contribution Plans
5. CAPSA Communique: Review of Leverage Use within Pension Plans
6. CAPSA Guidance: Solvency or hypothetical wind-up liabilities based on actual life insurance company annuity quotation

All these publications are available on CAPSA's [website](#).

Future Agreement Respecting Multi-jurisdictional Pension Plans

CAPSA's Multilateral Agreement Committee has finalized the general principles underlying the Future Agreement and is drafting the terms of the agreement. CAPSA will provide another update on this important initiative in the Fall 2019 Communiqué.

CAPSA Meetings

CAPSA held its 2019 spring meetings in April, in Toronto, Ontario. It began with stakeholder dialogue sessions on April 8th. Each year CAPSA invites stakeholders to share ideas and discuss emerging trends and challenges in the pension sector. This opportunity to talk about current significant issues that fall within CAPSA's regulatory role is particularly useful when CAPSA develops practical solutions to facilitate an effective and efficient pension regulatory system in Canada. On April 9th, CAPSA had its in-person meeting to discuss on-going initiatives and finalize its new Strategic Plan. In continuation of its work on collaboration and information sharing, the Joint Forum of Financial Market Regulators had its [Annual Meeting](#) on April 10th.