

**January 2019**

## **Highlights of CAPSA's recent activities**

### **Stakeholder Consultations**

On Nov 1, 2018, CAPSA published the following documents for stakeholder comments:

- Guideline No. 2 - Electronic Communication in the Pension Industry; and,
- Guidance: Solvency or hypothetical wind-up liabilities based on actual life insurance company annuity quotation.

Consultations closed on December 13, 2018. All submissions received will be available on our website in early 2019. CAPSA will review all submissions and finalize the documents in 2019.

Earlier this year, consultations closed for comments on:

- Guideline No. 8 - Defined Contribution Pension Plans; and
- Guideline No. 9 - Searching for Un-locatable Members of a Pension Plan

CAPSA is reviewing the feedback received and will publish these Guidelines in early 2019. All stakeholder submissions are posted on our [website](#).

### **Future Agreement Respecting Multi-jurisdictional Pension Plans**

CAPSA's Multilateral Agreement Committee is currently in the final stages of negotiating the principles underlying the Future Agreement. The Committee has also begun the process of drafting the Future Agreement. CAPSA will provide another update on this important initiative in the 2019 Spring Communiqué.

### **2019-22 Strategic Plan**

CAPSA has made significant progress on the priorities and initiatives set out in its current Strategic Plan (2016-19). Planning is underway for the 2019-22 Strategic Plan and CAPSA is working towards releasing it after the 2019 spring meeting.

## CAPSA Meetings

CAPSA held its 2018 fall meeting in Vancouver, British Columbia on October 2, 2018.

CAPSA's next in-person (spring) meeting is scheduled for April 8/9 in Toronto, Ontario.

*Note: If you wish to receive a copy of the Communiqué directly, you can subscribe by emailing [capsa-acor@fSCO.gov.on.ca](mailto:capsa-acor@fSCO.gov.on.ca). The Communiqué is also posted on CAPSA's website.*